



Chaitanya India Fin Credit Private Limited

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Sub: Statements under Regulations 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulations 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we hereby enclose - a) a Statement of the utilization of issue proceeds of non-convertible securities and b) a Statement of Deviation or Variation.

Thanking you.

For Chaitanya India Fin Credit Private Limited

ANAND
RAO

Digitally signed by
ANAND RAO
Date: 2024.02.13
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Anand Rao
Joint Managing Director
DIN: 01713987

Date: February 13, 2024
Place: Bangalore

A. Statement of the utilization of issue proceeds

Name of the Issuer	Chaitanya India Fin Credit Private Limited	Chaitanya India Fin Credit Private Limited	Chaitanya India Fin Credit Private Limited
ISIN	INE140R07181	INE140R08098	INE140R08106
Mode of Fund Raising	Private Placement	Private Placement	Private Placement
Type of Instruments	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture
Date of Fund Raising	October 10, 2023	October 17, 2023	November 10, 2023
Amount Raised	INR. 25 Crore	INR. 25 Crore	INR. 85 Crore
Funds Utilized	Yes	Yes	Yes
Any Deviation (Yes/No)	No	No	No
If yes, then specify the purpose of for which the funds were utilized	NA	NA	NA
Remarks, if any	Nil	Nil	Nil

B. Statement of Deviation or Variation

Name of listed entity	Chaitanya India Fin Credit Private Limited	Chaitanya India Fin Credit Private Limited	Chaitanya India Fin Credit Private Limited
Mode of Fund Raising	Private Placement	Private Placement	Private Placement
Type of instrument	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture
Date of Raising Funds	October 10, 2023	October 17, 2023	November 10, 2023
Amount Raised	INR. 25 Crores	INR. 25 Crores	INR. 85 Crore
Report filed for quarter ended	December 31, 2023	December 31, 2023	December 31, 2023
Is there a Deviation / Variation in use of funds raised?	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No	No
If yes, details of the approval so required?	Not Applicable	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the Deviation / Variation	Not Applicable	Not Applicable	Not Applicable
Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable
Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: **Not Applicable, since there is no deviation or variation.**

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
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