

M/S RAMESH ASHWIN & KARANTH

CHARTERED ACCOUNTANTS

Firm Reg. No : 010680S

Partners

Ramesh B N (M.No : 015170) Mob:9448468958

Ashwin B R (M.No : 214199) Mob: 9886415958

Prashanth Karanth(M.No: 214235) Mob: 9886282946

CERTIFICATE

To
CATALYST TRUSTEESHIP LIMITED
(formerly GDA trusteehip Ltd)
Office No.1, 2, and 3,
4th floor, Rahimtoola House, 7, Homji Street
Fort, Mumbai – 400 001

This is to certify that CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED having its registered office at No.312, 14 – P, Skyline Surabhi Apartment, Vidyapeeta Main Road, 3rd Stage, Bangalore –560085 has appointed us to verify the pool of receivables/Book Debts of Rs. 0.7936 Crores hypothecated by them in favor of **CATALYST TRUSTEESHIP LIMITED** as on 30th September 2016 in connection with their issue of Non-convertible debentures (“NCD”) aggregating to Rs. 5.00 Crores.

On the basis of information and explanation given to us and other records and documents produced before us for verification with respect to the loan contracts, we hereby certify that the said receivables of Rs. 0.7936 crores forming the security are standard performing assets and the value of the assets charged to the Debenture Trustee is adequate to cover the outstanding amount of debentures and the same is within the agreed security margin.

The Details of Receivables statements are as follows:

1. No. Of Loan Accounts Hypothecated: 484.
2. Receivables from Hypothecated Loan Accounts :-Rs 0.7936 Crores
3. Outstanding Debentures:-0.6666 Crores
4. Security cover available as on date :- Above 110 %

Date: 21-10-2016

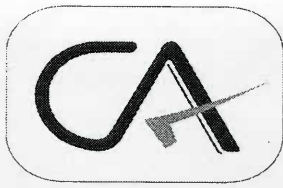
Place: Bangalore

For Ramesh Ashwin & Karanth,
Chartered Accountants
F.R.No.010680S



Ashwin B R
Partner
M.No.214199

Premier Presidency, # 35/17, 1st Floor, Langford Road, Opp. St. Joseph College,
Bangalore – 560 025. Phone: 080 – 41464630. Email: rakca2004@gmail.com



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This is to certify that CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED having its registered office at No.312, 14 – P, Skyline Surabhi Apartment, Vidyapeeta Main Road, 3rd Stage, Bangalore –560085 has appointed us to verify the pool of receivables/Book Debts of Rs. 4.1483 Crores hypothecated by them in favor of **CATALYST TRUSTEESHIP LIMITED** as on 30th September 2016 in connection with their issue of Non-convertible debentures (“NCD”) aggregating to Rs. 10. Crores.

On the basis of information and explanation given to us and other records and documents produced before us for verification with respect to the loan contracts, we hereby certify that the said receivables of Rs. 4.1483 crores forming the security are standard performing assets and the value of the assets charged to the Debenture Trustee is adequate to cover the outstanding amount of debentures and the same is within the agreed security margin.

The Details of Receivables statements are as follows:

1. No. Of Loan Accounts Hypothecated :1857
2. Receivables from Hypothecated Loan Accounts :-Rs 4.1483 Crores
3. Outstanding Debentures:-3.75 Crores
4. Security cover available as on date :- Above 110 %

Date: 21-10-2016

Place: Bangalore.

For Ramesh Ashwin & Karanth,
Chartered Accountants
F.R.No.010680S



Ashwin B R
Partner
M.No.214199