



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018,

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

Date: 26th May 2017

To,
The Catalyst Trusteeship Limited

Sub: Statutory Compliance – Half Yearly Report for the half year ended March 31, 2017

Ref: No. CTL/MUM/Compliance/Half-Yearly/2017-18/001 dated 1st April 2017

INE140R08023 -50 Unsecured Debentures with Face value – Rs.10,00,000(Senior Unsecured)

Consent Letter- CL/MUM/15-16/DEB/363

Dear Sir,

This is with reference to your letter no. CTL/MUM/Compliance/Half-Yearly/2017-18/001 dated 1st April 2017; we hereby certify the following:

Part 1- Information to be submitted to Stock Exchange

As per Regulation 52 (4) & (5) required to file the statement to the stock exchange along with financial results and Noting Certificate of Debenture Trustees within 45 days if unaudited and 60 days if audited financial; results from the end of last half year.

- Credit rating and change in credit rating (if any); [ICRA]BBB-(stable)
- Debt-equity ratio; 5.1
- Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and, as per Annexure B

Details of redemption & payment of interest during last half year ending 31.03.2017:

Series / Tranc	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
	Interest	31.12.2016	1,844,633.00	30.12.2016
	Interest	31.03.2017	1,809,037.00	30.03.2017

- Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; as per Annexure C





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Details of redemption & interest due in the next half-year i.e. 01.04.2017 to 30.09.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
	Interest	30.06.2017	1829400
	Interest	30.09.2017	1849747

e) Debenture Redemption Reserve (If applicable), as per Annexure D : **Not Applicable**

f) Net Worth; 471,286,909

g) Net Profit after Tax; 12,254,651

h) Earnings per share; 0.75

Part II - Information to be submitted to the Debenture Trustee: In terms of the provisions of Regulation 56, you are requested to submit us the following:-

a) A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised: **Attached**

Provided that in the case of debentures issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.

b) A copy of all notices, resolutions and circulars relating to – **NIL**

- I. new issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities;
- II. the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings;

c) Intimations regarding:

- I. any revision in the rating; **No**
- II. any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities; **NIL**
- III. failure to create charge on the assets; **NIL**





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d) Copy of the statement, if any filed with the stock Exchange, as per Regulation 52(7) indicating material deviations, if any, in the use of proceeds of issue of NCDs from the object stated in the offer document. **NIL**

e) A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the Trustees. – **NA**

Part – III Information to be submitted to the Debenture holders

In terms of the provisions of the Regulation 58, you are requested to send to the Debenture Holders the following documents and information:-

- Hard copies of full annual reports to those holders of non-convertible debt securities, who request for the same. **NIL**
- Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities;
- Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. **NIL**
- Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. **NIL**

Thanking you,
For Chaitanya India Fin Credit Private Limited

Company Secretary

