



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet  
Bangalore- 560018,

Tel: 080-26750010, Fax: 080-26756767.

CIN No: U67190KA2009PTC049494

Date: 29<sup>th</sup> October 2016

To,  
The Catalyst Trusteeship Limited

Ref: DT/Half Yearly/September/2016-17/502 dated 03.10.2016  
Sub: NCD Half Yearly Compliance for the Period April to September 2016

Dear Sir,

This is with reference to your letter no. DT/Half Yearly/September/2016-17/502 dated 03.10.2016; we hereby certify the following:

**INE140R08015 -50 Secured Debentures with Face value – Rs.5,00,00,000 (Sub Debt)**

- a. In terms of the provisions of Regulation 52 (4) following are submitted :-
- Credit rating and change in credit rating (if any); BBB-
  - Asset cover available, in case of non-convertible debt securities; NA ( Unsecured)
  - Debt-equity ratio; 4.56 :1
  - Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non convertible debt securities~~ and whether the same has been paid or not; and, : **Paid on 28.09.2016**
  - Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; **30.12.2016**
  - Debt service coverage ratio; **NA for NBFC**
  - Interest service coverage ratio; **NA for NBFC**
  - Outstanding redeemable debentures (quantity and value); **50 secured Debentures- Rs. 5,00,00,000**
  - Debenture redemption reserve; **NA**
  - Net worth; **47,62,83,522**
  - Net profit after tax; **1,72,55,394**
  - Earnings per share: **0.94**





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2. In terms of the provisions of Regulation 56, you are requested to submit the following:-

- a. A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:

Half Yearly financials submitted along with the Limited Review report

Thanking you,  
For Chaitanya India Fin Credit Private Limited

Company Secretary

