



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018,

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO. U67190KA2009FTC049494

## NOTICE (SERIAL NO.01/2017-18)

NOTICE IS HEREBY GIVEN THAT THE FIRST EXTRAORDINARY GENERAL MEETING FOR FINANCIAL YEAR 2017-18 OF CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED WILL BE HELD ON THURSDAY, 27TH APRIL 2017 AT 02.00 PM AT HEAD OFFICE OF THE COMPANY AT NO.98, 3RD FLOOR, SIRSI CIRCLE, MYSORE ROAD, BANGALORE – 560018, KARNATAKA, INDIA.

### Special business:

#### ITEM 1: TO APPROVE ISSUE OF NON-CONVERTIBLE DEBENTURES THROUGH PRIVATE PLACEMENT.

*To consider and, if thought fit to pass, with or without modification(s) the following Resolution as a Special Resolution:*

"RESOLVED THAT pursuant to the provisions of Section 42 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read together with the Companies (Prospectus and Allotment of Securities) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and subject to the provisions of the Articles of Association of the Company, consent of the members be and is hereby accorded to the Board of Directors (hereinafter referred to as the "Board" to issue and to make offer(s) and/or invitation(s) to eligible persons to subscribe to non-convertible debentures ("NCDs")/bonds and other instruments aggregating up to Rs. 135,00,00,000/- (Rupees One Hundred and Thirty Five Crores Only) on private placement basis, in one or more series / tranches, for a period of one year from the date of passing of this resolution, provided that the outstanding amount at any time during the period shall be within the overall borrowing limits of the Company"

"RESOLVED FURTHER THAT the Board be and is hereby authorized to determine the terms and conditions (including without limitation, interest, repayment, security or otherwise) with the Investors and the trustees, the documents for creating the mortgages, charges, pledges and/or hypothecations and to negotiate, modify, finalize, and sign the documents as it may think fit of such NCDs/bonds/other instruments, and to do all such acts, deeds, and things, and to execute all such documents, instruments and writings as may be required to give effect to these resolutions."

Place: Bangalore

Date: 21<sup>st</sup> April 2017



By Order of the Board

Dimple Shah  
Company Secretary  
ACS No: A36349

### NOTES

- 1) A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and such a proxy need not be member of the company.
- 2) Members are requested to notify immediately any change in their address to the company.
- 3) An explanatory statement pursuant to section 102 of the Companies act, 2013, relating to the special businesses to be transacted at the meeting is annexed hereto



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## EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

### ITEM 1:

In terms of the provisions of section 42 of the Companies Act, 2013 and rules applicable there on for making of a private placement offer a special resolution has to be passed.

The Company proposes to increase its capital base for the working capital requirements and long term financial sources for the Company by way of private placement of debentures and require approval of the shareholders to issue privately placed debentures aggregating up to Rs.135,00,00,000/- (Rupees One Hundred and Thirty-Five Crore Only ) provided that the outstanding amount at any time during the period shall be within the overall borrowing limits of the Company.

In view of the requirements of section 42 of the Companies Act, 2013 and the above said rules made thereunder, the Company has to seek approval of members at the general meeting by way of special resolution which will be valid for a period of 12 months from the date of passing thereof.

None of the Directors / Key Managerial Persons of the Company or their relatives are interested, financially or otherwise, in the aforesaid resolution

### Inspection of documents

The documents pertaining to the Special Business are available for inspection at the registered office of the Company between 10.30 AM to 12.30 PM on any working day prior to the meeting.

By Order of the Board



Dimple Shah  
Company Secretary  
ACS No: A36349

Place: Bangalore

Date: 21<sup>st</sup> April 2017

Venue Route Map: <http://www.chaitanyaindia.in/contact-us.php>