



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

To,  
**The IDBI Trusteeship**  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate  
Mumbai 400 001

Date: 23/01/2018

**Sub: Listed NCD – Statutory Compliance Report for the Quarter ended December 31, 2017**  
**Ref:**

Dear Sir,

This is with reference to above periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following: **ISIN: INE140R08031**

1. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") - **Attached**

Sl. No	ISIN No	No. of Case	Name	Total Holding
1.	INE140R08031	1	IFMR CAPITAL FINANCE PRIVATE LIMITED	150000000

2. Details of **any due and unpaid interest and principal** payments separately under each CL / ISIN and reasons thereof); "NIL"
3. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same

No	Particulars	Particulars
1	No & Nature of Grlevances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"

4. A Statement ensuring that the assets of the company issuing debentures **and of the guarantors**, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). –**Not Applicable**
5. On Quarterly Basis: In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and - **Not Applicable**



**Regd Office:** No-145, 2nd Floor, NR Square, 1st Main Road Sirsi Circle, Chamrajpet, Bangalore- 560018.

corporate@chaitanyaindia.in www.chaitanyaindia.in



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(b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. - **Not Applicable**

6. (a) A report from the lead bank regarding progress of the project; - **Not Applicable**  
(b) A certificate from the Company's Statutory Auditor –**Attached** in respect of utilization of funds during the implementation period of the project and in the case of debentures issued for financing working capital, at the end of each accounting year.

The Company is also requested to furnish us the following information:

- i. Details of any major change in composition of Board of Directors, if any, which may amount to change in Control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997: **NIL**
- ii. Details of requisite/pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; **NIL**
- iii. Any revision in the rating of the debentures: As following:

SL.NO	Debentures	Previous Rating	Present Rating
1	IFMR CAPITAL FINANCE PRIVATE LIMITED	BBB-	BBB-

- iv. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR sought in the format Annexure – **Annexure – A – Attached**
- v. Status / Performance Reports within 7 days of the relevant Board Meeting or within 45 days of the quarter ended on December 31, 2017, whichever is earlier – **Unaudited Financial for the quarter Dec 31 2017 is Attached.**

Thanking you,  
For Chaitanya India Fin Credit Private Limited

Dimple Shah  
Company Secretary  
ACS No: A36349





# M/S RAMESH ASHWIN & KARANTH

CHARTERED ACCOUNTANTS

Firm Reg. No : 010680S

Partners

Ramesh B N (M.No : 015170) Mob: 9448468958

Ashwin B R (M.No : 214199) Mob: 9886415958

Prashanth Karanth (M.No: 214235) Mob: 9886282946

Date:- 5<sup>th</sup> Jan,2018

To

**IDBI Trusteeship Services Ltd.**

Asian Building, ground floor,  
17, R. Kamanai Marg, Ballard Estate,  
Mumbai- 400 001

Dear sir

**THIS IS TO CERTIFY THAT** Chaitanya India Fin Credit Pvt Ltd bearing CIN: U67190KA2009PTC049494 having registered office N. 145, 2<sup>nd</sup> floor, NR Square, 1<sup>st</sup> Main road, Sirsi Circle, Chamrajpet, Bangalore-560018 has utilized proceeds raised through issue of 14.50% Non-Convertible debentures for fulfilling funding requirements and diversifying funding sources of the Company as mentioned in the information Memorandum dated 28<sup>th</sup> Dec, 2016. Detail whereof is given below:

Given and issued at Bangalore this 5th day of Jan, 2018.

For Ramesh Ashwin & Karanth,  
Chartered Accountants  
F.R.No.010680S



Prashanth Karanth  
Partner  
M.No.214235

No.37/E, 2nd Floor, Beside Surana College, South End Road, Near South End Circle, Basavanagudi,  
Bangalore-560004. Phone: 080 - 40918409. Email: rakca2004@gmail.com