



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet
Bangalore- 560018,

Tel: 080-26750010, Fax: 080-26756767.

CIN No: U67190KA2009PTC049494

To,
The Catalyst Trusteeship Limited

Date: 24/10/2016

Ref: DT/MUM/Quarterly/Sept/2016-17/502 dated 03.10.2016

Sub: NCD Statutory compliance- Periodical report for the quarter ended 30th September 2016

Dear Sir,

This is with reference to your letter no. DT/MUM/Quarterly/Sept/2016-17/502 dated 03.10.2016; we hereby certify the following:

1. INC140R07017
2. INE140R07033
3. INE140R08015
4. INE140R08023

- I. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") - **Attached**

SL no	ISIN Nos.	No. of Cases	Total Holding
1	<u>INF140R07017</u>	1	50
2	<u>INE140R07033</u>	1	100
3	<u>INE140R08015</u>	1	50
4	<u>INE140R08023</u>	1	50

- II. Details of interest due but unpaid and reasons thereof; **"NIL"**

- III. The number and nature of grievances, as on September 30, 2016, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same:

No	Particulars	Particulars
1	No & Nature of Grievance Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"





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- IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Please furnish us a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). - **Attached**
- V Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

Mr. Ane Narasimha, Non Executive Director of the company has resigned from the directorship on 19.09.2016 and same was taken in record in the Board meeting held on 22.09.2016.

Current composition of the Board

- | | |
|---------------------------|---------------------------|
| 1. Samit S Shetty | - Managing Director |
| 2. Anand Rao | - Joint Managing Director |
| 3. K Subramanian Ravi | - Independent Director |
| 4. Rachamadugu Nandakumar | - Independent Director |
| 5. Ramesh Sundaresan | - Nominee Director |

- VI Any revision in the rating of the debentures: As following

SL.NO	Debentures	Previous Rating	Present Rating
1	CBO IV	A+	A+
2	CBO VIII	A	A
3	Sub Debt	BB+	BBB-
4	Senior Unsecured	BB+	BB+

- VII Details of any due and unpaid interest and principal payments. "NIL"

Thanking you,
For Chaitanya India Fin Credit Private Limited

Company Secretary

